

## Financial Assistance Application

### Applicant's Information

|  |                                       |                                     |                                      |                                   |
|--|---------------------------------------|-------------------------------------|--------------------------------------|-----------------------------------|
| Last Name  | First Name                            | Middle Initial                      | Social Security Number<br>(optional) | Date of Birth                     |
| Address  | City                                  | State                               | Zip Code                             | Home Phone #                      |
| Medical Record #   |                                       |                                     |                                      |                                   |
| Employer   | Or choose from the following options: |                                     |                                      |                                   |
|  | <input type="checkbox"/> Student      | <input type="checkbox"/> Unemployed | <input type="checkbox"/> Disabled    | <input type="checkbox"/> Retired  |
| Marital Status – please choose from the following options: | <input type="checkbox"/> Single       | <input type="checkbox"/> Married    | <input type="checkbox"/> Separated   | <input type="checkbox"/> Divorced |
|  | <input type="checkbox"/> Widowed      |                                     |                                      |                                   |
| Spouse Last Name   | Spouse First Name                     | Middle Initial                      | Social Security Number<br>(optional) | Date of Birth                     |
| Spouse Employer  | Or choose from the following options: |                                     |                                      |                                   |
|  | <input type="checkbox"/> Student      | <input type="checkbox"/> Unemployed | <input type="checkbox"/> Disabled    | <input type="checkbox"/> Retired  |

### Household Information

- Please list all dependents who live in your household below
- It is not necessary to include non-dependents who reside in your household
  - **Note:** You may include dependent students (21 and under) for which you provide at least 50% support and who are reflected as dependents on your Federal Income Tax Returns.

| Last Name | First Name | Social Security #<br>(optional) | Relation to Applicant | Date of Birth |
|-----------|------------|---------------------------------|-----------------------|---------------|
|           |            |                                 |                       |               |
|           |            |                                 |                       |               |
|           |            |                                 |                       |               |
|           |            |                                 |                       |               |

### Monthly Household Expenses

*This information is not required but may be useful in making a determination*

Mortgage    Rent   Amount \$ \_\_\_\_\_   Property tax amount NOT included in Mortgage/Rent \$ \_\_\_\_\_

Do you own property other than primary residence?    Yes    No   If yes, monthly loan payment: \$ \_\_\_\_\_

|                          |          |                  |          |                                  |          |
|--------------------------|----------|------------------|----------|----------------------------------|----------|
| Utilities                | \$ _____ | Credit Card      | \$ _____ | Insurance (auto, life, property) | \$ _____ |
| Auto                     | \$ _____ | Health Insurance | \$ _____ | Alimony/Child Supp.              | \$ _____ |
| Child Care               | \$ _____ | Healthcare Bills | \$ _____ | Other:                           | \$ _____ |
| Living (gas, food, etc.) | \$ _____ | Medications      | \$ _____ | Other:                           | \$ _____ |

### Additional Information

Are you covered under any health insurance policy?    Yes    No  
 If yes, list insurance(s): \_\_\_\_\_

Are you seeking Financial Assistance for services resulting from any of the following?    Yes    No  
 Work Related    Liability    Motor Vehicle

Do you have an application pending for insurance on the Health Exchange or State Aid such as Medicaid, or NY Essential Health Plan?    Yes    No

Did you file and/or are you required to file a Federal Tax Return?    Yes    No

You may wish to provide copies of your current Federal Income Tax Return (optional)

If No, why? \_\_\_\_\_

Do you reside in New York greater than 6 months per year?

Yes  No

**Income**

**MONTHLY INCOME FROM:**

Person 1

Person 2

Name of household member: \_\_\_\_\_

Documentation required for verification  
\*\*Optional

|                           |    |    |   |
|---------------------------|----|----|---|
| Gross Salary Wages        | \$ | \$ | 2 consecutive pay stubs/empl. pay stmt    |
| Self Employed             | \$ | \$ | **Tax return plus current YTD profit/Loss |
| Social Security           | \$ | \$ | Award letter, check stub, bank stmt       |
| Worker's Compensation     | \$ | \$ | Check, bank stmt, online, etc.            |
| Unemployment              | \$ | \$ | Check, bank stmt, online, etc.            |
| Alimony/Child Support     | \$ | \$ | Cancelled check, garnishment, bank stmt.  |
| Pension/Retirement Income | \$ | \$ | Bank stmt or Pension check stub           |
| Disability                | \$ | \$ | Check, bank stmt, online, etc.            |
| Rental Income             | \$ | \$ | Schedule E of IRS tax form                |
| Dividend Income           | \$ | \$ | Current/Quart. stmt from fin. institution |
| Other Income              | \$ | \$ | Contact FAP Specialist                    |
| Total:                    | \$ | \$ |   |
| <b>Cash &amp; Savings</b> |    |    |   |
| Checking Acct. Balance    | \$ | \$ | Bank Statement                            |
| Savings Account           | \$ | \$ | Bank Statement                            |
| Total:                    | \$ | \$ |   |

**Acknowledgement – Please Read Carefully**

I am requesting Financial Assistance from The University of Vermont Health Network – Alice Hyde Medical Center. I verify that all information I have provided is accurate and complete. The University of Vermont Health Network – Alice Hyde Medical Center has my permission to pursue verification of pertinent information and any incorrect, incomplete or false information provided may cancel my application for Financial Assistance. I agree to repay the full Financial Assistance award if I receive payment of any kind for the medical services covered by this Financial Assistance application. The University of Vermont Health Network – Alice Hyde Medical Center is authorized to access credit bureau files and reports, now and in the future for collection purposes. All information provided will remain confidential under the provisions of HIPPA federal regulations.

\_\_\_\_\_  
Signature of Patient (Parent/Guardian if Patient is under 18)

\_\_\_\_\_  
Date